Reach your financial goals *with more confidence*

Together, Legence Bank and Align Wealth Management can provide a complete, modern day financial solution that can help you achieve your goals and dreams — now, and in the future.

A comprehensive financial approach.

Implementing effective long-term financial strategies can be daunting, even during stable and prosperous times. In an economic environment that is in constant flux, staying on top of your financial life is now even more challenging. Through an ongoing relationship, we can provide an integrated financial alliance that will provide the advice plus the resources and support you need.

Reach out to schedule a complimentary initial consultation when and where it's most convenient for you. We'll have a preliminary conversation about your financial goals and priorities, and review ways we can work together.

Align Wealth Management
A private wealth advisory practice of
Ameriprise Financial Services, LLC
618.253.4444
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37 S Main St
Harrisburg, IL 62946-1637

An alliance with:

Stay on your path to *more financial confidence* with our wide range of offerings.

Ameriprise Financial

Financial Planning

True financial planning is a comprehensive, ongoing approach that starts with helping you define your dreams, developing a plan to help you get there, then tracking your progress along the way, recommending changes where needed.

Investments

Ameriprise financial advisors give you access to numerous investment options and brokerage account types, so you can build a portfolio designed to help you achieve your financial goals.

Cash Management

Find the solutions you need to streamline your financial life today and make the most of your cash reserves with investment and cash management accounts, certificates, credit cards, lending and more.

Insurance & Annuities

Life can surprise you. So help protect your family and your assets and meet your retirement needs with your choice of products: life, disability income, auto and home and long-term care insurance, as well as annuities for retirement income.

Personal Trust Services

Ameriprise Bank, FSB provides professional trust products and services to help ensure the legacy you desire is carried out according to your wishes.

Financial Institution is a client of Ameriprise Financial. Pursuant to a contractual agreement, Financial Institution will be paid a referral fee for each referred client to Ameriprise Financial, which is an incentive for such referrals and creates a conflict of interest.

Investment products are not insured by the FDIC, NCUA or any federal agency, are not deposits or obligations of, or guaranteed by any financial institution, and involve investment risks including possible loss of principal and fluctuation in value.

Financial Institution has a written agreement with Ameriprise Financial and may, from time to time, identify and refer potential clients who may benefit from Ameriprise Financial's services. The referring Financial Institution will earn referral fee compensation of one to thirty percent of the revenue generated by a referred client for as long as the referred client maintains a relationship with Ameriprise Financial. Non-licensed employees of the financial institutions may receive incentives from their employer for referring clients to Ameriprise. These financial incentives create a conflict of interest for the referrals to Ameriprise Financial.

Ameriprise advisors offer products and services based on appropriateness; therefore, not all referrals result in a referral payment.

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Ameriprise Financial Inc. and its affiliates do not provide tax or legal advice. Consumers should consult with their tax advisor or attorney regarding their specific situation.

Ameriprise Financial cannot guarantee future financial results.

The initial consultation provides an overview of financial planning concepts. You will not receive written analysis and/or recommendations.

Ameriprise Financial Planning Services are optional, offered separately, and priced according to the complexity of your case and your financial advisor's practice fee schedule. Your fees and financial advisor may be subject to change.

Financial planning is generally appropriate if you have financial goals, sufficient assets and income to address your financial goals, and are willing to pay an investment advisory fee for recommendations to help you achieve those goals. Please review the Ameriprise Financial Planning Client Disclosure Brochure or, for a consolidated advisory relationship, the Ameriprise Managed Accounts and Financial Planning Service Disclosure Brochure, for a full description of services offered, including fees and expenses.

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